

Information for Executors and Solicitors



Story
FACTORY

Pecuniary and Specific Legacies

If a person has left Story Factory a pecuniary or specific legacy, please provide the following details:

- Name of the deceased
- Last address of the deceased and any former addresses
- Value of the legacy (if known)
- A photocopy of the relevant will clause
- Date of the Grant of Probate or Grant of Confirmation (once known, if applicable)

Residuary Legacies

If a person has left Story Factory a residuary legacy, please provide us with the following details. We need this information to meet our auditor's requirements:

- Name and last address of the deceased
- A photocopy of the will and any codicils
- Date of the Grant of Probate or Grant of Confirmation
- A schedule of assets and liabilities
- Valuations of significant assets
- A copy of the estate accounts



Further Details

We are happy to provide any additional documentation or support you may need, including payment details.

If you are administering an estate or advising a client who wishes to leave a gift to Story Factory and have any questions, please contact our Philanthropy Manager, Michel Zwecker.

Michel Zwecker
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